**KAREN BREEN - CPA\***

**BOARD EXPERIENCE | STRATEGIST IPO & CAPITAL SOURCING | GLOBAL TREASURY**

**CFO | M&A**

**CONNECTOR, INNOVATOR**

**EXECUTIVE PROFILE**

Multi-disciplinary global finance executive

* *Investor Relations Officer*; leading 3 global companies through the IPO process
* *Treasurer* of a $2B NASDAQ-listed global company
* *CFO* of a private company operating in the US, Asia and Africa raising $40M+

Strategic advisor to CEO and Board of Directors

* Proven ability to influence and build consensus among diverse stakeholders
* Analytical mindset
* Highly collaborative; strong communication skills

Crisis Communications Leadership over 20+ years with notable experience in

* A potential NSDQ delisting
* A shareholder lawsuit
* A Chapter 7 bankruptcy
* An Activist shareholder

Board of Director for the Colorado Chapter of Financial Executives International

* Nationwide networking and member development organization for finance leaders
  + President - 2021
  + Membership Chair - 2022

**EMPLOYMENT HISTORY**

After obtaining her CPA, Karen progressed through various finance and accounting positions, including Adolph Coors Company, the holding company for Coors Brewing, and TeleTech Holdings, a $2B publicly traded company.

# Investor Relations Officer

During her time at Coors, Karen led Investor Relations for the spin-off of their non-beer businesses known as ACX Technologies and went on to take two other companies through the IPO process. Over that time, she recommended and directed the move to the NYSE, selected global investment banking firms to underwrite a secondary offering, navigated crisis communications for a shareholder lawsuit and potential delisting.

# Global Treasurer

Karen became the global Treasurer for TeleTech (NSDQ: ttec), a $2B publicly traded business process outsourcer, operating on five continents and managed global liquidity, negotiated multiple revolving credit facilities up to $500M and oversaw FX hedging and capital market evaluations.

# CFO

In 2012, Karen transitioned into the private sector to become CFO for Mobile Accord, a mobile technology company. She partnered with the company’s president to raise more than $40M in funding,

developed the company’s investment thesis and led the divestiture of a noncore business. Karen wore multiple hats, stretching her talents to cover media communications, human resources, procurement, real estate, and operations administration in addition to her finance and strategic planning responsibilities.

# Business Development

In 2016 and given her extensive network, Karen pivoted into business development with Wells Fargo and now with BMO Harris Bank to grow market share in Colorado.

# Education

B.S. Accounting – The Pennsylvania State University

\* CPA is currently inactive and is being reinstated